

I(a) **STATEMENT SHOWING SHAREHOLDING PATTERN**
Name of the company: ORSON HOLDINGS COMPANY LIMITED
Scrip Code: 25059
Quarter ended: 31ST DECEMBER 2013

| Category code (I) | Category of Shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | no of share held in dematerialised form (V) | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|-------------------|---|------------------------------|-----------------------------|---|--|----------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a Percentage (IX)=(VIII) / (IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| | 1 Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 4 | 409130 | NIL | 97.41 | 97.41 | NIL | NIL |
| (b) | Central Government / State Government(s) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Bodies Corporate | 2 | 10800 | NIL | 2.57 | 2.57 | NIL | NIL |
| (d) | Financial Institutions / Banks | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (e) | Any Other (specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total (A) (1) | 6 | 419930 | NIL | 99.98 | 99.98 | NIL | NIL |
| | 2 Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (b) | Bodies Corporate | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Institutions | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (d) | Any Other (specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total (A) (2) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 6 | 419930 | NIL | 99.98 | 99.98 | NIL | NIL |
| (B) | Public Shareholding | | | | | | | |
| | 1 Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (b) | Financial Institutions / Banks | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Central Government / State Governments(s) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (d) | Venture Capital Funds | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (e) | Insurance Companies | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (f) | Foreign Institutional Investors | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (g) | Foreign Venture Capital Investors | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (h) | Any other (specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Foreign Bodies | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total (B) (1) | | | | | | | |
| | 2 Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (b) | Individuals - | | | | | | | |
| (i) | Individual shareholders holding nominal share capital upto Rs. 1 lakh | 7 | 70 | NIL | 0.02 | 0.02 | NIL | NIL |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Any Other | | | | | | | |
| (i) | Trusts | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (ii) | Other Directors | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-total (B) (2) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 7 | 70 | NIL | 0.02 | 0.02 | NIL | NIL |
| | TOTAL (A)+(B) | 13 | 420000 | NIL | 100 | 100 | NIL | NIL |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| | | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | GRAND TOTAL (A)+(B)+(C) | 13 | 420000 | NIL | 100 | 100 | NIL | NIL |

(b) Statement showing shareholding of person belonging to the category "promoter and promoter group" as per clause 35 of the listing agreement

| Sr. No. (I) | Name of the Shareholder (II) | Total share held | | Share pledged or otherwise encumbered | | |
|----------------|---|---------------------------|---|---------------------------------------|---------------------------------------|--|
| | | Number of Shares (III) | As a % of grand total (A)+(B)+(C) (IV) | Number of Shares (V) | As a Percentage (VI)=(V)/(III)*100 | grand total (A)+(B)+(C) of subclause (I)(a) |
| 1 | Mr. Raj Kumar Bhartia | 114100 | 27.17 | NIL | NIL | NIL |
| 2 | Mr. Vivek Kumar Bhartia | 294800 | 70.19 | NIL | NIL | NIL |
| 3 | Mrs. Shanti Bhartia | 130 | 0.03 | NIL | NIL | NIL |
| 4 | Mrs. Anjali Swarup | 100 | 0.02 | NIL | NIL | NIL |
| 5 | M/s Omkeshwar Investments Pvt. Ltd. | 10400 | 2.48 | NIL | NIL | NIL |
| 6 | M/s Ontario Construction & Investment Pvt. Ltd. | 400 | 0.09 | NIL | NIL | NIL |
| | | 419930 | 99.98 | NIL | NIL | NIL |

(i) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares as per Clause 35 of the Listing Agreement

| Sr. No. | Name of the shareholder | Number of Shares | Shares as a percentage of total number of shares (i.e., GrandTotal(A)+(B)+(C) indicated in statement at para |
|---------|-------------------------|------------------|--|
| | NIL | | |

(i) (d) Statement showing details of locked-in-shares as per Clause 35 of the Listing Agreement

| Sr. No. | Name of the shareholder | Category of Shareholders (Promoters / Public) | Number of Locked-in Shares | Locked-in shares as a percentage of total number |
|---------|-------------------------|---|----------------------------|--|
| | NA | | | |

(II) (a) Statement showing details of Depository Receipts (DRs) as per Clause 35 of the Listing Agreement

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) |
|---------|---|---------------------------|---|--|
| | NA | | | |

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares as per Clause 35 of the Listing Agreement

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of |
|---------|-----------------------|---|---|--|
| | NA | | | |